

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. Limited sales reported. Offerings adequate for the light demand. Bulk parts and meats trading slow after the holiday and the weekend. Demand inactive with most buyers reviewing current positions and not willing or not needing to purchase product.

EXPORT MARKET HIGHLIGHTS

Demand and trading very slow with some interest noted for product going to Mexico. Buyers continue to bid lower price levels. Supplies are uneven but generally available.

SAN FRANCISCO TURKEYS (CENTS PE DELIVERED TO RESTAURANTS AND IN:		LOS ANGELES PROCESSED TURKEYS (CENTS PER LE DELIVERED TO RESTAURANTS AND INSTITUTIONS	<u>3)</u>
	RANGE		RANGE
TURKEYS Y HENS	119-129	FROZEN TURKEYS Y TOMS 24-28#	66-72
TURKEYS Y TOMS UNDER 22#	119-125	FROZEN TURKEYS Y TOMS 28# & UP	81-86
TURKEYS Y TOMS 22-24#	105-125	BREASTS 10-12#	115
TURKEYS Y TOMS 24-26#	105-129	COOKED ROLLS 60/40% 9# & UP	
TURKEYS Y TOMS 26 LBS & OVER	105-129	DELIVERED TO RETAILERS	RANGE
		FRESH TURKEYS Y HENS 8-16#	88-98
		FRESH TURKEYS Y TOMS 14-24#	88-98
		FROZEN TURKEYS Y HENS 8-16#	67-68
		FROZEN TURKEYS Y TOMS 14-24#	63
		FROZEN TURKEYS Y TOMS 24-28#	66-72

<u>WHOLE YOUNG TURKEYS</u>, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS						,		(000)	1 =10
EASTERN REGION 3/	60-62	61	61.00	20	-	_	-	_	_
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	_	_
WESTERN REGION 5/	60-61	-	-	-	-	_	-	_	_
16-24 LB TOMS									
EASTERN REGION	57-59	-	-	-	-	-	-	_	_
CENTRAL REGION	57-58	-	-	-	-	_	-	_	_
WESTERN REGION	57-58	_	_	_	_	_	_		

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 JANUARY 2003.

Trading was slow to surface coming out of the weekend and holiday period. Light interest continued to the border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	115.00	500
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.00	40
DRUMSTICKS, TOM		F	18.94	149
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	18.00	4
WINGS, FULL-CUT, TOM		F	19.74	136
WINGS, FULL-CUT, HEN		R	20.00	30
WINGS, V-TYPE, TOM		F	23.00	10
WINGS, V-TYPE, HEN		F	53.00	40
NECKS, TOM		F	13.96	120
NECKS, HEN		R	12.00	8
BREASTS, B/S, TOM 3/		F	119.28	94
BREASTS, B/S, TOM—FRESH 3/		F	141.68	124
THIGH MEAT				
THIGH MEAT—FRESH		F	63.00	62
BREAST TRIM MEAT		F	79.00	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	97.45	440
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		M	48.00	40
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.44	107
EXPORT TRADING				
DRUMSTICKS, TOMS		F	17.97	264
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	22.11	432
TAILS		F	17.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	54.00		54.00	80

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.